

Your journey to wealth creation... ₹₩



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Delivering value

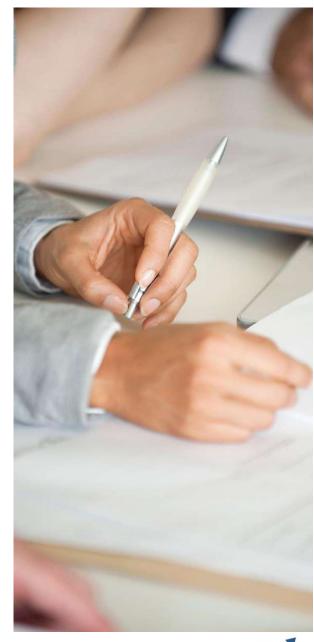
Our portfolio

Serving you for a better tomorrow

Unlocking value

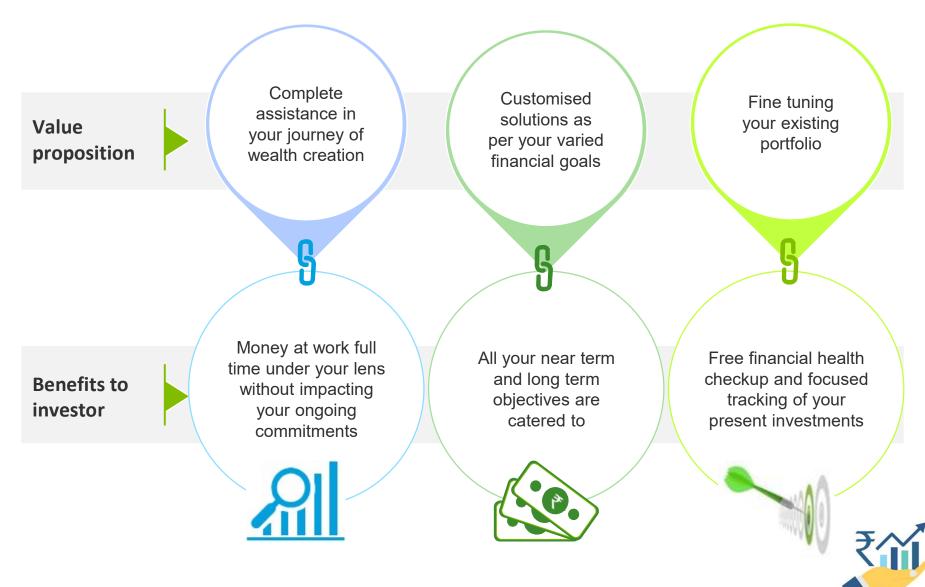
Free financial health checkup

Our forte

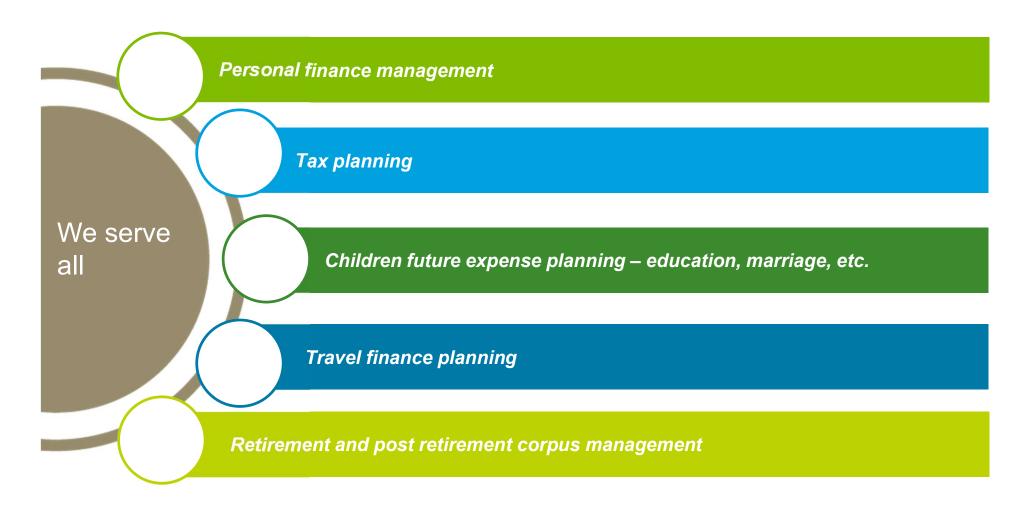




Delivering value



Our portfolio



Mail us today for any queries on contactus@investmentmiles.com/
Visit us on https://www.investmentmiles.com/
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Serving you for a better tomorrow

Mutual Funds

- Cater to individuals, corporate and trusts
- Select the right fund in line with your objective (debt/equity/hybrid)
- Diversify portfolio to minimise risks
- Tax benefits with handsome returns



Company Deposits

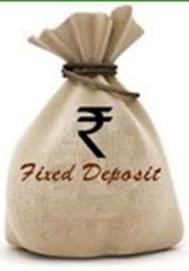
- Reliable and flexible fixed income options
- High returns than bank deposits
- Monthly/quarterly /halfyearly withdrawal plans





Insurance

- End to end insurance solutions
- Business Insurance Group Health, Motor, Travel, Marine-Cargo, Engineering, Offices, Small businesses, Liability, Gratuity, Leave Encashment & Group Life
- Personal Insurance Health, Travel, Property, Home, Motor & Life Term



Govt Schemes

- LIC
- Pradhan Mantri Vaya Vandana Yojana
- Sr. Citizen Savings Scheme
- NPS
- NSC
- India Post MIS
- Sukanya Samruddhi, etc.

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Unlocking value



• Beating inflation with equity investments

Diverse allocation of equity funds with consistent returns

7+%

Reliable options – Investing in debt funds and company fixed deposits with a flexibility in withdrawals

99.99

- High claim settlements ratio
- Prepare for uncertainties with the right insurance and medical cover

Disclaimer – Returns are basis past performance. Future returns are subject to market risks.



Free financial health check-up

It is our endeavor to help you understand the performance of your existing investments (individuals, corporate and trusts) and re-align them to your goals for free. We follow a simple 5 step approach to make you validate your investments.



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What sets us apart



- 30+ years' experience in insurance sector, coupled with over a decade experience in financial services consulting and mutual funds research
- Tie ups with the eminent NBFCs, AMCs and insurance companies, resulting in a robust pie to choose from
- Clients across various industry sectors public and private sectors, HNIs, trusts and retail individuals, and services all over India, Middle East, Singapore, and U.S.
- Live online support via phone and email, and in person discussions to ensure smooth transactions in both, digital and physical modes
- Well equipped technology platforms to execute digital transactions and monitor performance
- Our clients speak for us. We do not sell a product or a service, but we build trust.





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Disclaimer – Investments in mutual funds or any other equity & debt instruments are subject to market risks.